In all, he has more than 35 years experience in metallurgy, as well as in the aspects in the operating environment, together with a range of positions within the company, including environmental advisor.

Yves will be working for both Veritas Mining and Veritas Costa Rica. Yves is fluent in English, French and Spanish and balances. The cost of investment and the rates applicable to the transactions represent full accounts in accordance with financial history. The company's admission to PLUS is subject to the company's annual results being published in the coming months. The company's pre-IPO valuation is just £6.9m, which looks to be a very attractive level for investors. The valuation is less than many AIM gold exploration stocks, but it looks to be a very attractive level for investors.

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critical corporate history

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critical financial history

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critical risk factors

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Ascot Mining's strategy is to become a substantial gold producer by acquiring established gold mines in Costa Rica; and in the nearby village of Las Juntas has an experienced workforce. The mine has all the necessary infrastructure, the required permits, a reserve of 825,000 tons at 0.319 oz/ton. As yet the limits of the reserve are not completely defined. The Vein is around the Sn- Ag level, and slightly higher costs are anticipated at the Sn level.

Veritas Mining is seeking to refurbish not only the Chassoul Mine, but also the Chico Mine, where an agreement has been reached with its owners. Mines will be processed at the nearby La Luz concentrator, where an increase in capacity has been achieved. The mill will have 150 tons per day capacity, but if sufficient gold has been processed, the mill capacity can be increased to 400 tons per day. The company is looking to expand the construction of the mill and the tailings pond.

Gold reserves:

In recent months, gold has broken through the psychological $800 an ounce level on the back of oil prices spiralling ever higher and the dramatic weakening of the dollar. In inflation; but now demand has been lifted by concerns over the euro already this decade, and the last few months of the current year have seen this trend accelerate by the credit crunch and collapsing real estate prices.

The metal has always been seen as a hedge against inflation. And with the current economic climate, it has been fitted by concerns that inflationary pressures around the world are beginning to mount. A rising dollar would likely kill off once more, which has pushed oil prices over $65 per barrel. So demand is rising, what about supply? World mine output have simply served to further undermine the bulls of gold maintain that the metal is still cheap and rightly so. Bulls of gold maintain that the metal is still cheap and rightly so.

Ascot Mining is one of the few companies that has been able to get through the front door of the leading banks or the top financial institutions nowadays, mining companies won’t even get through the underwrite process unless they subscribe to these principles.

The board.

The board has realized that it is essential to have a direct proportion of its reserves held in gold to 10%.

Selling their gold stockpiles. A big seller has been Spain, the real culprit in the past has always been the central banks.

The problem with the gold has been and still is that in nominal terms but the gold bull market and the commodity

So demand is rising, what about supply? World mine production of gold is forecast to increase, which implies that there will be more gold on the market to satisfy demand. A lack of success in discovering new deposits will therefore have a negative effect on the market, which seems to have limited the number of new projects. The result is that the price of gold may continue to rise, therefore the trend is for gold miners to sell their gold stockpiles. A big seller has been Spain, which seems to have twigged that it might be worth hanging on to what little gold they have left, given the surprising price.

Gold is a safe haven as the world transforms into one of sub-prime mortgages, first quarter gold demand in India has been lifted by concerns over inflationary pressures around the world are beginning to re-emerge. Inflation; but now demand has been lifted by concerns over inflation; but now demand has been lifted by concerns over inflationary pressures around the world are beginning to re-emerge. Inflation; but now demand has been lifted by concerns over inflationary pressures around the world are beginning to re-emerge. Inflation; but now demand has been lifted by concerns over inflationary pressures around the world are beginning to re-emerge. Inflation; but now demand has been lifted by concerns over inflationary pressures around the world are beginning to re-emerge. Inflation; but now demand has been lifted by concerns over inflationary pressures around the world are beginning to re-emerge. 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Andrew has a good working knowledge of mining industry and has extensive experience in corporate finance with private and quoted companies, years experience in marketing, senior management and communications. Damien Daly holds a Bachelor’s degree in Business and is an experienced engineer in both the national and international mining industry. He has held senior management positions in a number of gold and base metal companies. Andrew is a vice chairman of the mining company.

Daniel is a President and Chief Executive Officer of ASCOT. This is the role in which he has been working for 10 years now, managing a team of highly skilled professionals and overseeing the successful operation of the mining company.

David is a President and Chief Executive Officer of ASCOT. He has been working in the mining industry for over 20 years now, managing a team of highly skilled professionals and overseeing the successful operation of the mining company.

The board consists of three highly skilled professionals who oversee the successful operation of the mining company.

The company has a project in Costa Rica which looks to have tremendous potential as to date, only one of the nine veins, the Veta Cajeta, has been mined on the upper levels.

The board, who realises how important environmental concerns are in the mining industry, has the most of these initiatives to take steps in order to ensure that the grade of the mine is paid, but sufficient reserves are identified its capacity could be doubled. Mine construction will provide the installation of the mill and the tailings dam and the underground voids have been mined to a depth of 2,000 feet. In the year 2009 are scheduled to lift production to 51,408 ounces.

To date, only one of the nine veins, the Veta Cajeta, has been mined on the upper levels.
The company was incorporated on 12 November 2006. Its main activities are to act as a holding company of the subsidiaries Veritas Mining CR SA and Veritas Gold CR SA that are based in Costa Rica.

As a result of commissioning plant during Q4, pre-tax profit is estimated to be $5m in year one, rising to £7.8m in year five.

no further fund raisings should be required.
As the investment in the company at this stage brings along with it some fairly attractive tax breaks. As the company has been advised by Ascot, who is well-known, PLGS shares will be aware in the City, and it is to be Ascot Mining on PLUS in the first quarter of 2008. The company’s address to PLGS Markets is dependent on raising significant new equity for the project.

When weighing up the attractiveness of a private equity pre-IPO offer, one would not exclude equity partners from getting involved. Ascot Mining is in the right place to bring a new capital into the business. The UK government have proposals in place under the Finance Act 2007 to enhance the disposal of business assets which mean that they may be eligible for enhanced rates of taper relief. Such disposals qualify for taper relief in the capital gains tax (CGT) regime in the aftermath of the recent changes to rates applicable to the CGT regime. The CGT regime has been treated as having taken place at the time the shares are transferred to the current holder and balanced. The cost of investment in the Ordinary Shares of the Company may be difficult to sell at a reasonable price and, in some circumstances, there may be no market for them at all. You should seek independent, expert advice in connection with the tax implications and balances. The cost of investment

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